An active approach to dividend investing in Canada

DYNAMIC **CANADIAN DIVIDEND** FUND

An actively managed portfolio that invests primarily in Canadian dividend-paying equities.

Key reasons to own:

1. Active management

Our benchmark agnostic approach seeks to outperform the market in the long term, without taking unnecessary risks.

2. High-quality businesses

Not all businesses are equal. Our investing criteria looks for leading companies that are attractively valued, well-capitalized, have high profit margins and market share, and are led by experienced management teams.
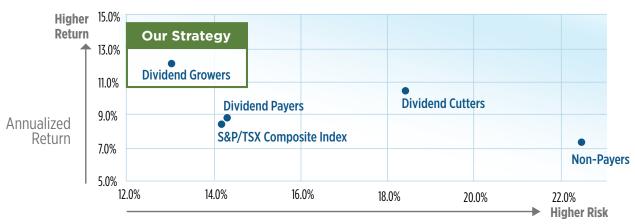
3. Capital preservation

Our investing approach is about prudence and is designed to allow investors to "sleep well at night".

Bonus: For non-registered accounts, maximize after-tax income by taking advantage of the Canadian dividend tax credit.

A different approach to building a dividend portfolio

Unlike traditional dividend funds which prioritize high yielding companies, Dynamic Canadian Dividend Fund seeks to identify industry leaders with the ability to grow their dividends over time. As history has shown, companies with the ability to grow their dividends have delivered the highest returns with the least amount of price volatility in the Canadian market.

Annualized Return and Risk of the Canadian Universe by Dividend Policy (December 31, 1989 – December 31, 2023)

Source: Dynamic Funds. Factset.

The portfolio management team

Don Simpson, BBA, CFA
Vice President &
Senior Portfolio Manager

Eric Mencke, CPA, CA, CFA
Vice President &
Portfolio Manager

Rory Ronan, CFA
Vice President &
Portfolio Manager

The team manages the following mandates:

- Dynamic Canadian Dividend Fund
- Dynamic Dividend Advantage Fund/Class
- Dynamic Value Fund of Canada/Value Class
- Dynamic Value Balanced Fund/Class
- Dynamic Active Canadian Dividend ETF (Ticker: DXC)

Fund details and strategy parameters

Risk Classification[1]	Low to Medium
Key Portfolio Characteristics	Primarily large-cap companies
	Concentrated portfolio of 40 to 50 holdings
	Invested in 9-11 sectors at all times
	Prudent use of foreign content
Benchmark	S&P/TSX Composite Index
Distributions	Monthly (Fixed)

[1] Risk rating measures the degree of uncertainty that an investor can handle regarding fluctuations in the value of their portfolio. The amount of risk associated with any particular investment depends largely on your own personal circumstances including your time horizon, liquidity needs, portfolio size, income, investment knowledge and attitude toward price fluctuations. Investors should consult their financial advisor before making a decision as to whether this mutual fund is a suitable investment for them. Distributions are not guaranteed and may change at any time at the discretion of the fund's Manager.

FUND CODES

SERIES	FE	NL
Dynamic Canadian Dividend Fund		
A	1040	N/A
DCAF	851	N/A
F	N/A	1840
DCAF - F	N/A	2401
I	N/A	1940

FundServ prefix: DYN

Contact your financial advisor to learn more.

Customer Relations Centre

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