

# A flexible strategy seeking to deliver equity-like returns with fixed-income volatility

## DYNAMIC CREDIT OPPORTUNITIES FUND



Dynamic Credit Opportunities Fund uses a broad selection of alternative tools, including leverage, shorting and arbitrage, to capture opportunities across the credit spectrum – from investment-grade, high-yield and preferred shares to hybrids, loans and more.

**Flexibility across the credit spectrum can allow active managers to target the best risk-adjusted returns throughout different market environments.**

### Investment Strategies



**Attractive income**

High quality, shorter duration with significant nuisance value



**Event-driven**

Returns driven by a discrete catalyst event



**Relative value**

Mispriced securities that exhibit strong repricing potential



**Macro hedging overlay**

Protects capital, directional positioning

# DYNAMIC CREDIT OPPORTUNITIES FUND

## Key Benefits



### An unconstrained, flexible approach to credit

Lack of benchmark constraints allow the Fund to fully exploit mispriced securities, while leveraging the investment team's considerable skillset across the credit spectrum.



### Flexibility

The Fund's ability to tactically deploy leverage increases exposure to favourable outcomes, while shorting and hedging strategies protects capital and reduces correlations to other asset classes.



### Attractive income generation

Income is generated by investments in highly researched issuers with strong credit profiles and attractive valuations.



### Favourable risk/reward

The Fund's approach results in a favourable risk/reward profile designed to deliver equity-like returns, with lower volatility, and serves as an effective alternative to equities or long-only high-yield mandates.

## Specialized Credit Team

70+ years of industry experience



**Marc-André Gaudreau**  
CPA, CGA, CFA  
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**Roger Rouleau**  
B.Comm., CFA  
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## Contact your Financial Advisor to learn more.

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