

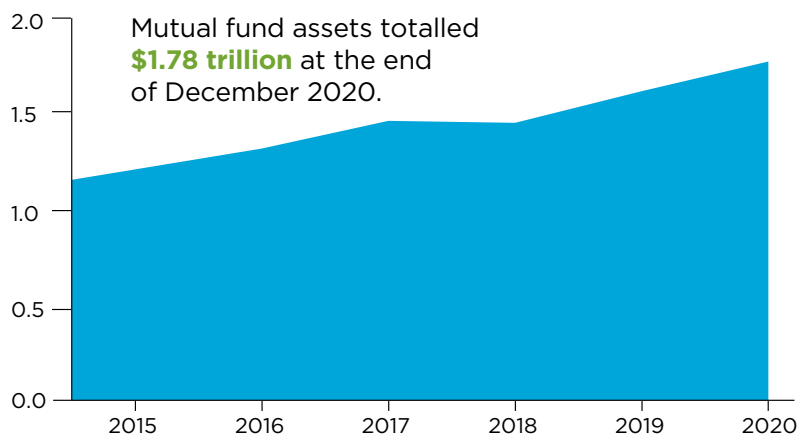
The Value of Advice

Helping investors save for their future

Mutual funds offer Canadians an excellent way to save for their future goals. Whether it is saving for retirement or for a new home, there are many opportunities available to investors.

The Conference Board of Canada found the use of a financial advisor can increase household savings and alleviate retirement readiness concerns. Financial advisors not only provide direct benefits to investors, but also to the economy at large. The Conference Board of Canada also found that the overall impact on GDP from increased household savings is positive.

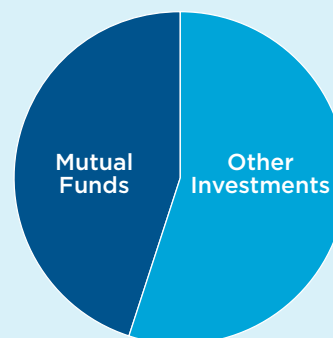
Mutual fund assets December 2020
\$ trillions



Source: Saving for the Future: Impacts of Financial Advice on the Canadian Economy 2020

Total mutual fund assets

Mutual funds are one of the most common investments. For mutual fund investors, mutual funds make up 47% of investments in the portfolio.



Source: Canadian Mutual Fund & Exchange-Traded Fund Investor Survey 2021



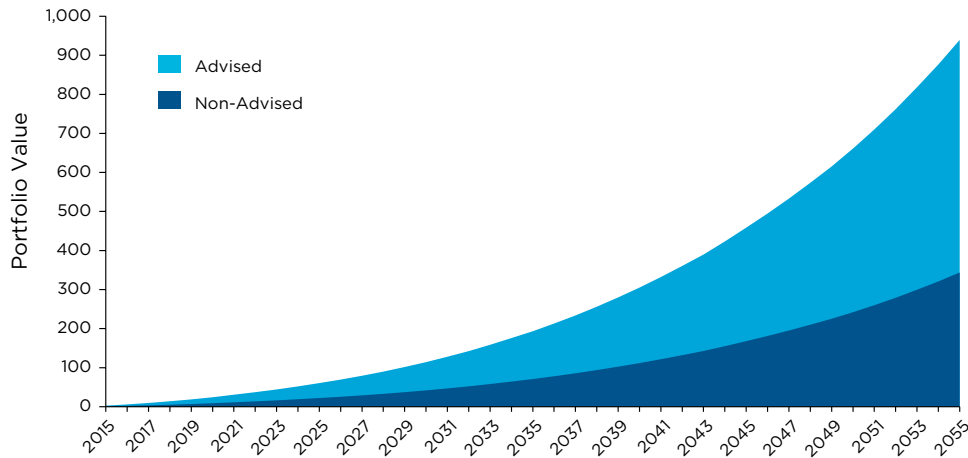
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Helping investors save for their future

Accumulated wealth of advised and non-advised investors \$ billions



Sources: Boosting Retirement Readiness and the Economy through Financial Advice. Conference Board of Canada, Investor Economics, Survey of Financial Security, Pollara 2014, CIRANO 2013

88%

of Canadian mutual fund investors are confident in mutual funds as a means of reaching their financial goals.



Source: Canadian Mutual Fund & Exchange-Traded Fund Investor Survey 2021

80%

of Canadian mutual fund investors purchased their fund from an advisor in 2020.



Want to know more?

At Dynamic Funds, we believe that the best way for you to achieve financial security is to invest with the professional advice of an experienced, independent financial advisor.

Contact your financial advisor today to find the right investment opportunities for you.

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