

Dynamic Funds Multi-Asset Management Team



In today's complex global markets, many investors have trusted the Multi-Asset Management Team and our portfolio solutions to help them achieve their financial goals.

Backed by the strength and scale of Dynamic's Investment Team, the Multi-Asset Management Team is a market leader in designing and managing multi-asset portfolio solutions and strategies.

Experience. Discipline. Results.



Deep experience across a broad range of asset management disciplines including asset allocation, portfolio construction, and manager selection.



Disciplined investment process to help deliver multi-layered, valued-added return potential while managing volatility.



Extensive team capabilities support a track record of delivering competitive long-term risk-adjusted results.

Our Team

Portfolio Managers*



Craig Maddock, CFA
Head, Multi-Asset Management Team and Sr. Portfolio Manager
34 years' experience



Yuko Girard, CFA
Portfolio Manager
28 years' experience



Wesley Blight, CFA
Portfolio Manager
19 years' experience



Mark Fairbairn, CFA
Portfolio Manager
16 years' experience



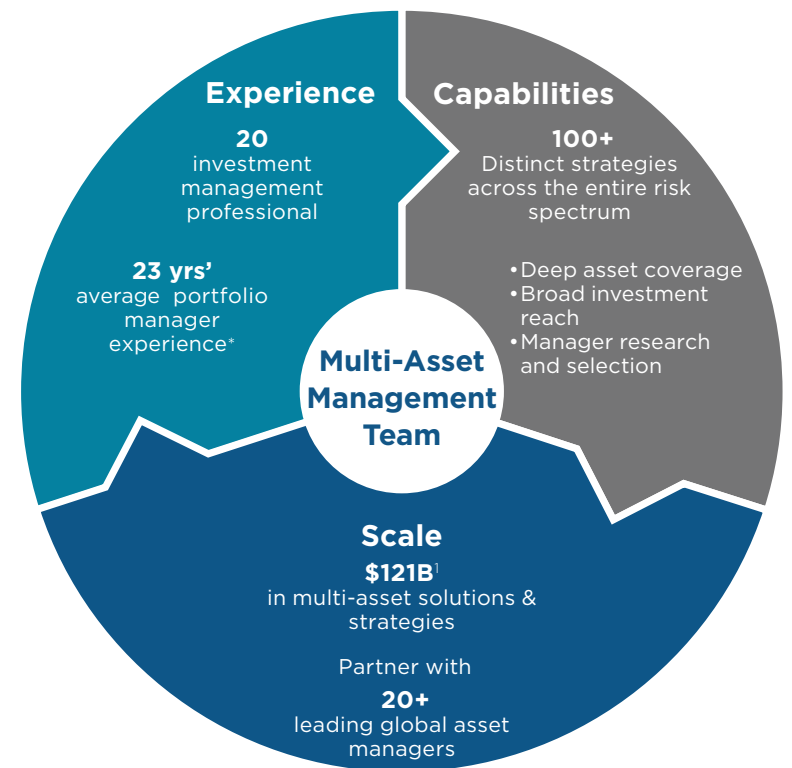
Ian Taylor, CFA
Portfolio Manager
15 years' experience



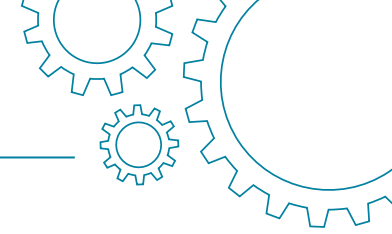
Jenny Wang, CFA
Portfolio Manager
28 years' experience

Team supported by:

2 Associate Portfolio Managers | 10 Analysts | 1 Trader | 2 Portfolio Specialists



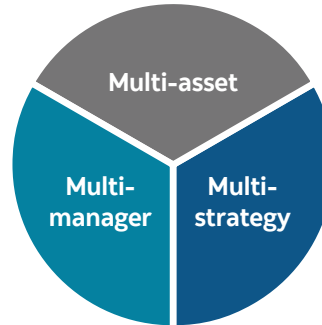
¹As at December 31, 2023



Sophistication made simple

Our simple, convenient one-ticket investment solutions draw on a sophisticated institutional-style approach to managing money.

Using a disciplined investment process, the Team thoughtfully diversifies the portfolios across complementary **asset classes**, **investment strategies**, and **money managers**.



Strategically diversified

Asset allocation is a key driver of long-term returns and among the most important decisions an investor can make. The portfolios are strategically diversified across investment exposures to align with our long-term risk and return assumptions, and are available to suit a range of unique investor profiles.

Asset Allocation	Strategic mix of equity, fixed income, and non-traditional assets to balance risk and reward.	Sector Allocation	Diversified exposure across various economic industries and sectors.	Portfolio Management	Specialized investment experience from leading global money managers.
Investment Approach	Distinct investment approaches ranging from capital preservation and income generation to capital appreciation.	Company Size	Exposure to a range of company sizes, both large and small.	Geography	Investments from around the globe to capitalize on opportunities beyond Canada.

For more information on our portfolio solutions, talk to your financial advisor.

Customer Relations Centre

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dynamic.ca

Commissions, trailing commissions, management fees and expenses may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed or insured by the Canada Deposit Insurance Corporation or any other government deposit insurer, their values change frequently, and past performance may not be repeated. Dynamic Funds® is a registered trademark of The Bank of Nova Scotia, used under license by, and is a division of, 1832 Asset Management L.P. © Copyright 2024 The Bank of Nova Scotia. All rights reserved.

Actively managed

Financial markets never stand still and neither do we. The portfolios are actively managed to capitalize on shifting market and risk dynamics, changes in the business cycle, and long-term secular trends.

Advice matters

Multi-asset portfolio solutions are ideal for investors who are seeking the peace of mind that comes from knowing their investments are continuously managed by experienced investment professionals.

Partnered with professional advice, they offer a complete investment experience to help investors achieve their financial goals with greater confidence.

Our Solutions

DynamicEdge Portfolios

Marquis Portfolio Solutions

Marquis Institutional Solutions

Dynamic Funds®
Invest with advice.