



Designed
for investors.

**DYNAMICEDGE
PORTFOLIOS**

Dynamic Funds[®]
Invest with advice.

One smart move for your secure financial future

You may not think about investing every day, but you probably think about your future. Whether it's retiring comfortably or protecting what you've built, your goals matter.

That's where DynamicEdge Portfolios come in.

They're built for investors who care more about results than the day-to-day details. In just a few simple steps and with the help of your Financial Adviser, you can make a single, powerful investment designed to help you reach your goals.

Best of all, you'll have confidence knowing your portfolio is tailored to you, actively monitored, and managed by top-tier professionals who keep it on track.

The foundation for successful investing

Diversification

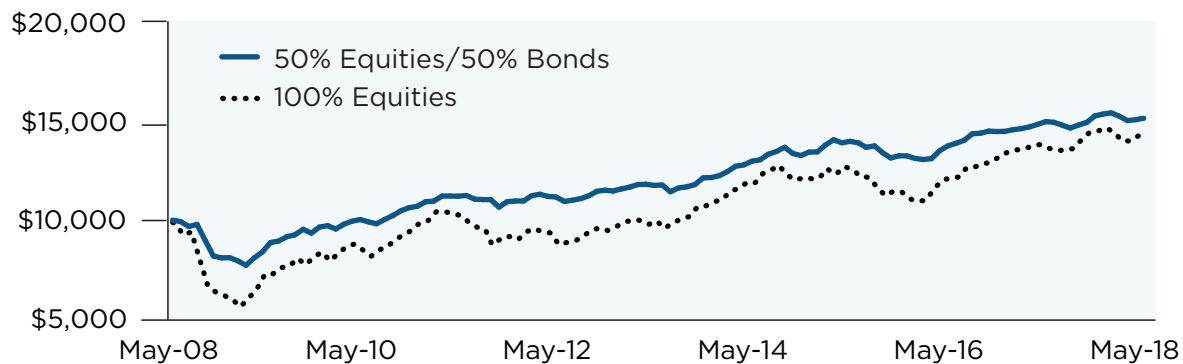
A well-constructed investment portfolio starts with diversification—allocating your money across a mix of stocks, bonds, and alternative assets (such as real estate and infrastructure). This approach helps manage risk and reduce volatility, providing a steadier path toward achieving your financial goals.

Multilayered diversification

DynamicEdge Portfolios go beyond traditional diversification by investing not only across asset classes like stocks, bonds, and alternatives, but also spreading the portfolio in other ways:

- Among large, medium and small sized companies
- Across geographic regions
- Within different industries
- By managers with complementary investment styles

A smoother, more rewarding ride



Source: Morningstar Research Inc., 100% equities is represented by the S&P/TSX Composite Index; 50% equities/50% fixed income is represented by 50% S&P/TSX Composite Index and 50% FTSE Canada Universe Bond Index. For illustrative purposes only.

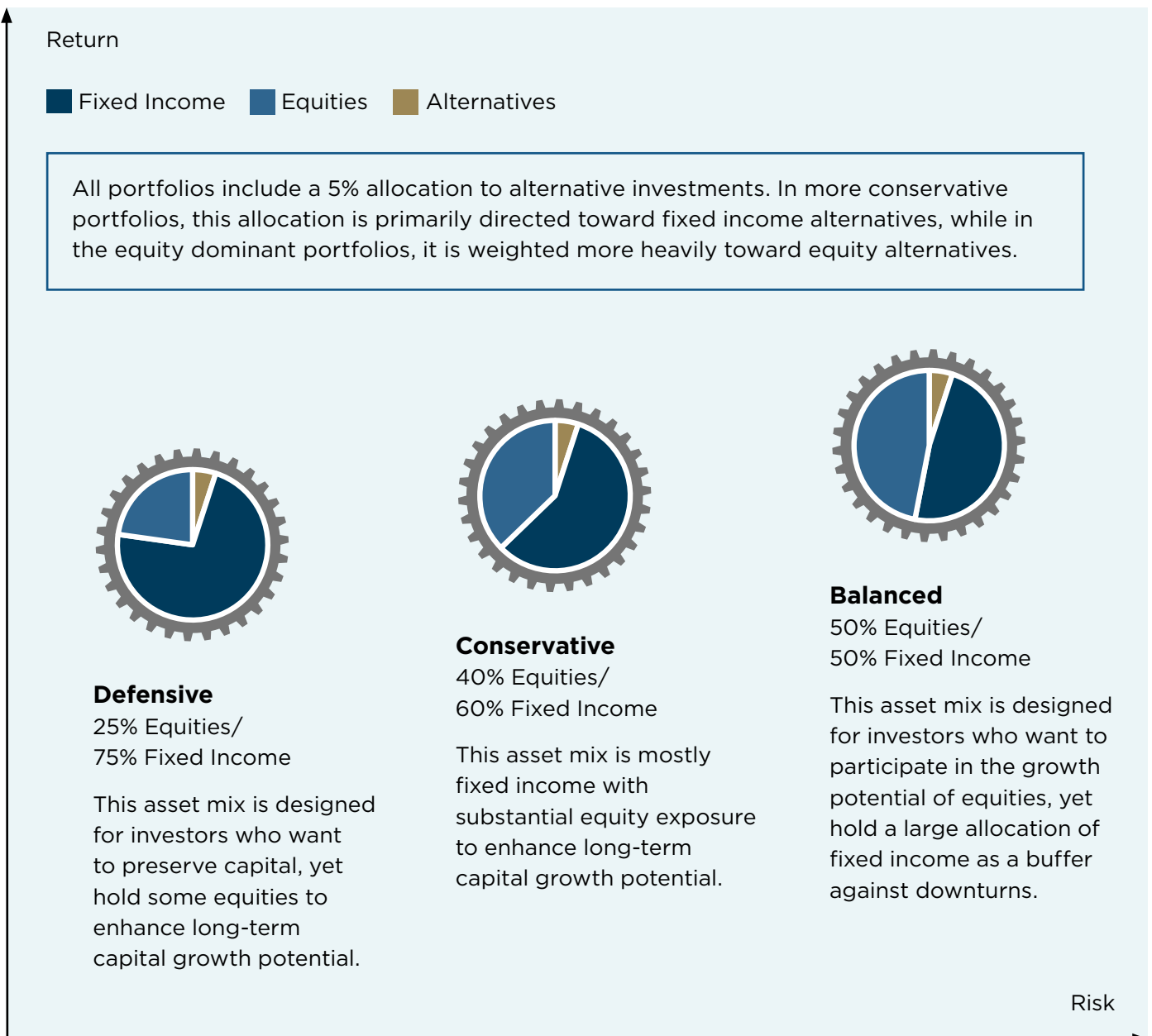
Your retirement or pre-retirement cash flow

DynamicEdge Portfolios allow you to receive tax-efficient cash flow from your investments. You can work with your Adviser to customize the withdrawal amounts.

A portfolio that's right for you

DynamicEdge Portfolios

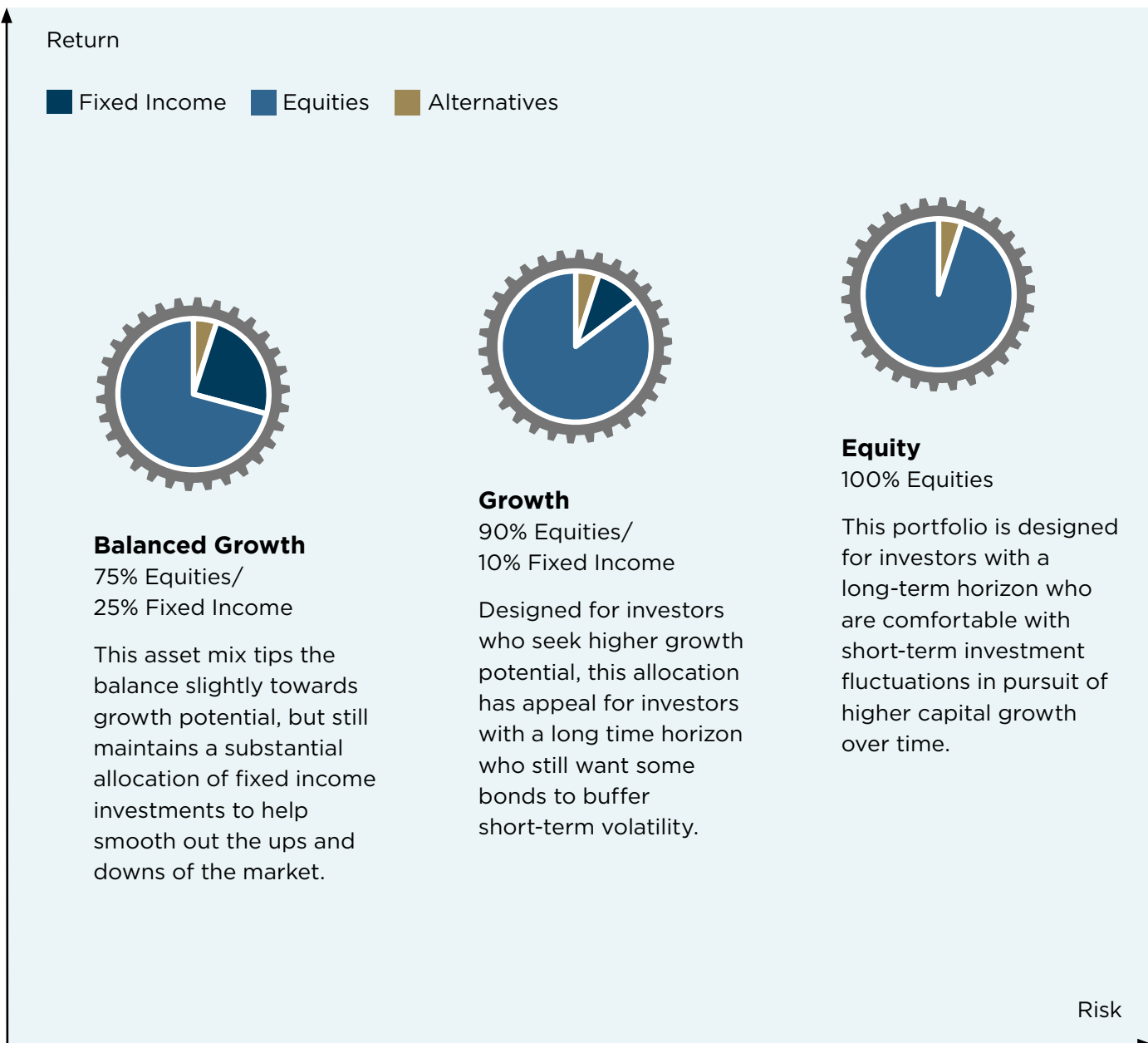
DynamicEdge Portfolios bring together a mix of investment funds into six distinct portfolios, each with a distinct asset allocation. Some have more stocks (equities); some have more bonds (fixed income). Portfolios with a higher percentage of equities are considered more aggressive while those with a greater proportion of fixed income are considered more conservative. There's a DynamicEdge Portfolio that's right for your investment goals.



Simple outside, smart inside

DynamicEdge Portfolios are designed to maintain a consistent investment strategy over time. Using daily cash flows, we will maintain your allocations close to target.

In addition, DynamicEdge Portfolios are overseen by the Oversight Committee. This highly experienced team of investment professionals will conduct periodical assessments to make sure your investments remain on track.



Getting started

An investment manager you can trust

DynamicEdge Portfolios are exclusively managed by Dynamic Funds, an investment management company with over 50 years of experience. Dynamic managers seek to add value through an active management approach that's defined by independent thinking and strong conviction.

It's easy to take advantage of everything DynamicEdge Portfolios have to offer

1. Complete a simple questionnaire with your Adviser to identify the DynamicEdge Portfolio most consistent with your goals and expectations.
2. Discuss your investment risk comfort zone with your Adviser and the length of time you expect to hold your investments.
3. Agree on the DynamicEdge Portfolio that works best for you and receive an Investment Policy Statement with details about your portfolio.
4. Notify your Adviser about any life changes that could require an adjustment to your investments, such as relationship changes, dealing with illness or receiving an inheritance.

Contact your Adviser for more information on DynamicEdge Portfolios.

Customer Relations Centre

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