Real choice.
Competitive pricing.
Legitimately Active Management®.

As a discerning investor, you demand an investment product where every detail has been looked after. Where diligent research and active management come together to form an offering available through your financial advisor.

The Dynamic Private Investment Pools offer:

- **Differentiated choice.** 17 Pools designed in collaboration with those who understand the risks and requirements of your high-value portfolio.
- **Competitive pricing.** Constructed for you to benefit from competitive fees, as well as tax-efficient and monthly income options.
- **Active management.** An investment approach that uncovers opportunity beyond the index and is grounded in a Legitimately Active Management® philosophy.
- **Portfolio construction.** Diversified yet focused Pools that offer precision in every detail from construction to risk monitoring and oversight.

1. Until further notice, this Pool is only available to IIROC dealers.
2. Corporate class version of the Pool is not eligible for purchase within registered accounts or TFSAs.

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### Dynamic Global Yield Private Pool/Class 2

- **Global Dividend Strategy**
  - David L. Fingold 20%
- **Canadian Focused Equity Income Strategy**
  - Bill McLeod, Oscar Belaiche 15%
- **North American Dividend Strategy**
  - Tom Dicker, Eric Benner 15%
- **International Equity Income Strategy**
  - Eric Benner 10%
- **Active Core Bond Strategy**
  - Derek Amery 13.4%
- **Active Credit Strategies**
  - Marc-André Gaudreau 13.3%
- **Tactical Bond Strategy**
  - Romas Budd 13.3%

**Broadly diversified Pool investing in complementary income-producing asset classes.**

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### Dynamic Asset Allocation Private Pool

- **Dynamic Global Equity Private Pool Class**
  - 40%
- **Dynamic Canadian Equity Private Pool Class**
  - 20%
- **Dynamic Active Core Bond Private Pool**
  - 13.4%
- **Dynamic Active Credit Strategies Private Pool**
  - 13.3%
- **Dynamic Tactical Bond Private Pool**
  - 13.3%

**Diversified Pool constructed to offer one-ticket access to a wide range of complementary asset classes and styles represented by actively managed Dynamic Private Investment Pools.**

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### Dynamic North American Dividend Private Pool

- **US Equities**
  - **Canadian Equities**
    - Tom Dicker, Eric Benner, Bill McLeod 100%
- **Dynamic Active Core Bond Private Pool**
  - 30%
- **Dynamic Tactical Bond Private Pool**
  - 30%
- **Dynamic Corporate Strategies Private Pool**
  - 20%
- **Dynamic Premium Bond Strategies Fund**
  - 20%
- **Dynamic Liquid Alternatives Private Pool**
  - 30%
- **Dynamic Active Credit Strategies**
  - 20%
- **Dynamic Corporate Strategies**
  - 20%

**Actively managed Pool that focuses on dividend-paying equity securities with full flexibility to allocate between Canada and the U.S.**

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### Dynamic International Dividend Private Pool

- **Europe**
  - 40%
- **Asia-Pacific**
  - 23%
- **Emerging Markets**
  - 20%
- **Low Volatility Equity**
  - 17%
- **Fixed Income**
  - 100%
- **Managed Risk**
  - 40%
- **Risk Reduction**
  - 23%
- **Long-shot credit**
  - Marc-André Gaudreau 45%
- **Long-shot equities**
  - Noah Blackstein 30%
- **Alternative income**
  - Damian Hoang, Tom Dicker, Frank Latshaw, Maria Benavente, Oscar Belaiche 25%

**Actively managed Pool with a focus on generating a consistent income stream by investing in high quality Canadian issuers.**

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### Dynamic Liquid Alternatives Private Pool

**Actively managed Pool which aims to deliver returns that aren’t highly correlated to traditional asset classes by investing in one or more liquid alternative mutual funds.**

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**Dynamic Private Investment Pools** provide a blend of actively managed strategies to offer you a diversified selection of investment products.

### Dynamic Tactical Bond Private Pool
- **Fixed Income**
  - Romas Budd, Philippe Nollet, Rose Devli (100%)

Tactical Pool with a flexible investment approach that is designed to capitalize on interest rate movements and credit opportunities, while aiming to mitigate risk.

### Dynamic Active Credit Strategies Private Pool
- **Fixed Income and Credit**
  - Marc-André Gaudreau (100%)

Actively managed Pool designed to deliver a high level of income while managing interest and credit risk by investing in a broad range of asset classes.

### Dynamic Premium Bond Private Pool/Class
- **Dynamic Active Core Bond Pool Private Pool**
- **Dynamic Tactical Bond Private Pool**
- **Dynamic Corporate Bond Strategies Fund**
- **Dynamic Premium Yield Fund**

One-ticket fixed-income solution with a 20% allocation to an options writing strategy that adds a unique element of diversification.

### Dynamic Conservative Yield Private Pool/Class
- **Active Core Bond Strategy**
  - Derek Amery (30%)
- **Active Credit Strategies**
  - Marc-André Gaudreau (20%)
- **Tactical Bond Strategy**
  - Romas Budd (20%)
- **International Dividend Strategy**
  - Dana Love (15%)
- **North American Dividend Strategy**
  - Tom Dicker, Eric Benner, Bill McLeod (15%)

Diversified Pool constructed to offer access to a wide range of income-producing asset classes with a conservative asset allocation.

### Dynamic Canadian Equity Private Pool Class
- **Value Strategy**
  - Don Simpson, Eric Mencke, Rory Ronan (40%)
- **Growth Strategy**
  - Vishal Patel (35%)
- **Equity Income Strategy**
  - Bill McLeod, Oscar Belaiche (25%)

Tax-efficient and focused Pool investing in best-in-class Canadian companies.

### Dynamic U.S. Equity Private Pool Class
- **Equity Income Strategy**
  - Tom Dicker, Eric Benner (40%)
- **Growth Strategy**
  - Noah Blackstein (40%)
- **Opportunistic Value Strategy**
  - David L. Fingold (20%)

Tax-efficient and focused Pool investing in best-in-class U.S. companies.

### Dynamic Global Equity Private Pool Class
- **Growth Strategy**
  - Noah Blackstein (28%)
- **Opportunistic Value Strategy**
  - David L. Fingold (24%)
- **Core Strategy**
  - Dana Love, Kevin Kaminski, Danilo Martins (24%)
- **Equity Income Strategy**
  - Eric Benner (24%)

Tax-efficient and focused Pool investing in best-in-class companies from around the globe.

### Dynamic Alternative Managed Risk Private Pool Class
- **Low Volatility Equity**
  - 17%
- **Risk Reduction**
  - 20%
- **Fixed Income**
  - 23%
- **Managed Risk**
  - 40%

The Pool seeks to provide exposure to a multi-asset multi-strategy portfolio with the potential to deliver low volatility U.S. exposure with competitive participation in good markets, attractive income-generation potential and a systematic pivot to risk-reduction in declining markets. The key to the Pool’s systematic downside protection is the fact that strategies are managed within a conservative pre-defined risk budget.
Dynamic Private Investment Pools have been inspired by and created for you. Work with your Financial Advisor to find out how adding actively managed, differentiated Pools can benefit your portfolio.

dynamic.ca/PrivatePools

Commission, trailing commissions, management fees and expenses all may be associated with investment pools. The indicated rates of return are the historical annual compounded total returns including changes in units value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. Please read the prospectus before investing. Investments in pools are not guaranteed, their values change frequently and past performance may not be repeated. Dynamic Funds® and Legitimately Active Management® are registered trademarks of their owner, used under license and a division of 1832 Asset Management L.P.