Dynamic Funds®
Invest with advice.

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GROUP ACCOUNT NUMBER

			-					

Group RRSP Company Profile Set Up Form

1. COMPANY INFORMATION

(COMPLETED BY COMPANY)

COMPANY NAME

ADDRESS

CITY | PROVINCE | POSTAL CODE

TELEPHONE

MANAGEMENT CONTACT (NAME)

POSITION | TELEPHONE | FAX

TYPE OF BUSINESS | NUMBER OF ELIGIBLE EMPLOYEES

ANTICIPATED NUMBER OF PARTICIPANTS

2. PAYROLL INFORMATION

(COMPLETED BY COMPANY)

FIRST CONTRIBUTION WILL BE MADE (INDICATE WHICH MONTH)

FREQUENCY OF CONTRIBUTIONS ☐ MONTHLY _____ INDICATE WHICH WEEK ☐ QUARTERLY ☐ OTHER (PLEASE SPECIFY)

EMPLOYER CONTRIBUTIONS (CONTRIBUTION TYPE) ☐ REGULAR CONTRIBUTIONS ☐ LUMP SUM

SUBMITTED BY | TITLE

SIGNATURE OF SIGNING OFFICER | DATE

3. BROKER/DEALER USE ONLY

BROKER/DEALER NAME | BROKER/DEALER CODE | REPRESENTATIVE CODE

BROKER/DEALER COMPANY NAME

BROKER/DEALER ADDRESS

CITY | PROVINCE | POSTAL CODE

TELEPHONE

4. ADDITIONAL INFORMATION